

Fresco is a powerful financial services segmentation tool. It classifies individuals within a household based on their financial behaviour, focussing on lifestage and affluence, financial product purchases and holdings, channel preferences and attitudes.

🔲 Features

Fresco has been built by using the richness of IPSOS's Financial Research Survey data combined with CACI's extensive data sets covering demographics and lifestyles. It brings all these dimensions together into a single segment code at individual level which can be applied to both your customers and the market as a whole.

Fresco categorises individuals into:



Segments

Micro-Segments

Applications

- · Gain insight into customers and prospects
- · Segment customer databases by combining Fresco with transactional data
- · Enable market sizing projects
- · Tailor product offerings with the appropriate messaging
- · Understand consumers channel preference
- · Improve proposition development
- · Select the most appropriate Fresco segments for cross sell and acquisition campaigns
- · Optimise branch networks
- · Segment branches to understand the services best suited to the local population
- · Target online display advertising through Fresco

Why Fresco?

- · High quality, extensive research data ensures a more powerful segmentation tool
- · Classifies individuals not just households
- · Rebuilt and updated regularly
- · Additional coding accuracy by using multiple client variables
- · More data than ever before on channel usage
- · A wide range of support material
- · Available for real-time decisioning via CACI's Data API

Knowledge/Insight







Channel usage and preference



Financial

attitudes

Lifestyle and lifestage Credit behaviour characteristics



Savings & investments

House values and tenure

Digital and technology behaviours



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